

HKRSA香港退休計劃協會
The Hong Kong Retirement Schemes Association**45**^{HRM}Retirement
Beyond
Dollars
and Cents
HKRSA 2022**eMPF Forum for Employers 積金易平台僱主十問**

Co-hosted by HKRSA x HKIHRM 由香港退休計劃協會及香港人力資源管理學會合辦

The eMPF Platform (the Platform) is a major infrastructure which aims to reshape the administrative models of MPF schemes and to standardize, streamline and automate the existing scheme administrative processes. It is the most significant reform of the MPF System since its inception. Through the adoption of new technologies and future-proof innovative solutions, the Platform will provide comprehensive MPF scheme administration services to 4.6 million MPF scheme members (employees) and 337,000 employers, bringing about revolutionary changes to the MPF ecosystem. Given that eMPF will have a major impact on stakeholders especially employers in the discharge of their duties under the MPF regime, the HKRSA joined hands with the HKIHRM in formulating a survey to better understand the concerns of/issues facing employers under the new platform. After distributing to members of the two associations, we received positive responses from various employers. The result of the survey will be sent to the MPFA and a special webinar is arranged where Ms Cynthia Hui, Acting Chief Operating Officer of the MPFA, and relevant eMPF teams will address the key points arising from the survey results. This highly interactive session is scheduled for 11 November 2022.

積金易平台是一項重要的基礎設施，目的是重塑強積金計劃的行政運作，把現有的計劃行政程序標準化、精簡化及自動化。這項目是強制性公積金制度實施以來最重大的改革。透過採用嶄新技術和配備可應付未來發展需要的創新解決方案，積金易平台將為460萬名強積金計劃成員(僱員)和33.7萬名僱主提供全面的強積金計劃行政服務，為強積金生態環境帶來巨大改變。鑑於eMPF會對持份者，尤其是僱主在強積金制度下履行職責產生重大影響，HKRSA 與 HKIHRM 聯手製定了一項調查，以更好地了解僱主在新平台下的關注/問題。在分發給兩個協會的成員後，我們得到了各僱主的積極響應。調查結果會送交積金局，並會安排特別網絡研討會，由積金局署理營運總監許慧儀女士及相關的eMPF團隊將討論調查結果的重點。這個高度互動的會議定於 2022 年 11 月 11 日舉行。

Speakers 講員Ms. Kandy LUI
呂肇勤女士Ms. Ka Shi LAU BBS
劉嘉時女士
MAoF FCG HKFCG SFHKS I CTPMs. Cynthia HUI
許慧儀女士
MIAA MBA BScMr. Alan YOUNG
楊豪業先生2022
Premier
Sponsors
贊助商Allianz (M)
Global Investors
安聯投資Amundi
ASSET MANAGEMENT
東方匯理 資產管理bct
銀聯集團Fidelity 富達
INTERNATIONALFirst Sentier
Investors
首源投資FRANKLIN
TEMPLETON.

Manulife 宏利

Mercer

Ninety
One
晉達

T.RowePrice 普徠仕

泰康
Taikang
泰康資產(香港)
Taikang Asset (HK)

Event Details 活動詳情

Date & Time: Friday, 11 November 2022 | 10:30 am – 12:00 noon
日期及時間: 2022年11月11日 (星期五) 上午10時30分至中午12時正

Language & Fee : Cantonese | Free
語言及費用: 廣東話 | 全免

Registration: [Register here](#) or by scanning QR code
報名參加: [按此](#) 或 請掃瞄右邊二維碼報名



Webcast details will be emailed to participants approximately 24 hours prior to the event via email.

網絡研討會連線會不遲於開播日期24小時前通過電郵通知

Notes 注意事項:

- This webinar is eligible for 1.5 hour of non-core CPD/CPT training hours, subject to approval by relevant accreditation bodies. Attendees must log in the virtual link with the same name and email address registered with the HKRSA. 此網絡研討會可以申請CPD/CPT等同1.5小時的非核心培訓時間，但需要獲得相關認證機構批准。參加者必須使用與香港退休協會註冊時之相同名稱及電郵地址登錄。
- Virtual platform will be provided by the HKIHRM. By registering for this event, you are providing your consent to the HKRSA to pass your personal particulars (including name, title, organisation, and email address) to the HKIHRM to gain access to Zoom facility. 網絡平台由HKIHRM提供。註冊此研討會表示您同意香港退休計劃協會將您的個人登記資料(包括姓名、職銜、所屬機構及電郵地址等)傳遞給HKIHRM，以方便為您創建網絡平台權限。
- For any enquiries, please contact us at events@hkrso.org.hk or (852) 21470090.
如欲查詢，請電郵至 events@hkrso.org.hk 或致電 (852) 21470090。

Event Programme 流程表

10:30 – 10:40	Opening Presentation 歡迎辭 Ms. Kandy LUI 呂肇勤 女士 Executive Director of Hong Kong Institute of Human Resource Management 香港人力資源管理學會行政總監
10:40 – 11:50	eMPF Forum for Employers 積金易平台僱主十問 Moderator 主持人 Ms. Ka Shi LAU BBS 劉嘉時女士 MAoF FCG HKFCG SFHKSI CTP Executive Committee Member and Cross Straits Forum Convenor, HKRSA 香港退休計劃協會行政委員會成員及兩岸四地研討會召集人 Speaker 主講嘉賓 Ms. Cynthia HUI 許慧儀女士 MIAA MBA BSc Acting Chief Operating Officer / Executive Director (Members), MPFA 強制性公積金計劃管理局署理營運總監 / 執行董事 (成員)
11:50 – 12:00	Closing Remarks 致謝辭 Mr. Alan YOUNG 楊豪業先生 Executive Committee Member and Chairman of Profile & Events Sub-committee, HKRSA 香港退休計劃協會行政委員會成員及活動籌組小組委員會主席

Opening Remarks 歡迎辭



Ms. Kandy LUI 呂肇勤女士

Executive Director of Hong Kong Institute of Human Resource Management
香港人力資源管理學會行政總監

Ms Kandy Lui has nearly 25 years of experience in membership services, event management, and corporate communications. Prior to joining the HKIHRM, she held a key position in the membership division at the Federation of Hong Kong Industries for over five years. During her tenure, she has built strong connections with stakeholders across industry sectors. Ms Lui graduated from the Hong Kong Polytechnic University and holds a Bachelor of Arts degree.

呂女士擁有近25年會員服務、活動統籌及企業傳訊的經驗，過往曾任職香港工業總會並擔任會籍部要職逾五年，與香港工業界及其他持份者建立良好的關係。她畢業於香港理工大學，並獲頒發文學士榮譽學位。

Moderator 主持人



Ms. Ka Shi LAU BBS 劉嘉時女士 MAoF FCG HKFCG SFHKSI CTP

Executive Committee Member & Cross Straits Forum Convenor, HKRSA
香港退休計劃協會行政委員會成員及兩岸四地論壇召集人

After serving as Managing Director & CEO for 23 years and navigating BCT Group (a leading provider of MPF/ORSO products and best-in-class asset servicing for investment funds and pensions) to reach new horizons and marking the group's history with major transformations, Ms. Ka Shi Lau assumed the role of Senior Advisor at BCT in June 2022 while she continues contributing to public service and financial services industry work. Her vision is to create positive impact to governance, social capital, the community, investor/retirement protection, and further enhancing HK as an IFC.

Graduated with an MBA from Cornell University in USA, Ka Shi is also a Fellow of Chartered Governance Institute (FCG), a Fellow of Hong Kong Chartered Governance Institute (HKFCG), and a Senior Fellow of Hong Kong Securities and Investment Institute. Apart from being on the executive committee of the HKRSA, Member of Academy of Finance and chairman of HKTA, she also serves on other statutory and professional bodies including MPFA, SFC, HKICPA, Our Hong Kong Foundation, Investor and Financial Education Council, and Asian Corporate Governance Association. Her public service roles have included Minimum Wage Commission, Hospital Authority, Women's Commission, PYN Eastern Hospital, FSDC and TDC. For recognition of her public and community service in Hong Kong, she was awarded the Bronze Bauhinia Star (BBS) by the HKSAR Government in 2013.

在擔任董事總經理及行政總裁23年，帶領 BCT 銀聯集團（強積金／職業退休計劃的領先提供者，為投資基金和退休金提供卓越的資產服務）不斷開創新局面及實現多個歷史性變革後，劉嘉時女士於2022年6月出任高級顧問，同時繼續參與各個業界／專業組織的工作。她的願景是對企業管治、社會資本、社區、投資者／退休保障帶來積極影響，並進一步提升香港作為國際金融中心的地位。

劉女士畢業於美國康奈爾大學工商管理碩士，現任英國特許治理學會（FCG）資深會員、香港特許治理學會（HKFCG）資深會員、香港證券及投資學會資深會員。除擔任香港金融學會執行委員會委員、金融學院會員及香港電訊局主席外，她亦服務於其他法定及專業團體，包括積金局、證監會、香港會計師公會、我們的香港基金、投資者及金融教育委員會及亞洲公司治理協會。她的公共服務角色包括最低工資委員會、醫院管理局、婦女委員會、PYN 東部醫院、FSDC 和 TDC。為表彰她在香港的公共和社區服務，她於2013年獲香港特別行政區政府頒授銅紫荊星章（BBS）。

Speaker 主講嘉賓



Ms. Cynthia HUI 許慧儀女士 MIAA MBA BSc

Acting Chief Operating Officer / Executive Director (Members), MPFA
強制性公積金計劃管理局署理營運總監 / 執行董事 (成員)

Ms. Cynthia Hui is Acting Chief Operating Officer and Executive Director (Members) of the Mandatory Provident Fund Schemes Authority. From 2008 to 2014, Ms. Hui led the Supervision Division to supervise trustees and intermediaries in the Mandatory Provident Fund (MPF) industry. Thereafter, she assumed responsibilities in protecting the interests of MPF scheme members, as well as instigating and overseeing the project to develop an eMPF Platform to standardize, streamline and automate MPF scheme administration processes. Upon taking up the role of Acting Chief Operating Officer in July 2022, she becomes responsible for all the above areas.

By profession, Ms. Hui is a qualified actuary and a fellow of the Institute of Actuaries of Australia. She has held Appointed Actuary, Chief Actuary and Regional Actuary positions in multi-national insurance firms, and positions with responsibilities for information technology in major financial institutions in Australia before joining the Mandatory Provident Fund Schemes Authority in 2005.

許慧儀女士為強制性公積金計劃管理局署理營運總監及執行董事（成員）。許女士於2008年至2014年曾帶領團隊監管強制性公積金（強積金）受託人及中介人，其後肩負率領保障強積金計劃成員利益的工作，以及策動並監督積金易平台的構建，以期把強積金計劃的行政工作程序標準化、精簡化和自動化。許女士自2022年7月起擔任署理營運總監並肩負帶領上述所有範疇。

許女士是一位合資格精算師，亦為澳洲精算師協會資深會員。許女士於2005年加入積金局前在澳洲任職於跨國保險公司，曾擔任委任精算師、首席精算師及地區精算師等職位，亦於主要金融機構擔任資訊科技相關職務。

Closing Remarks 致謝辭



Mr. Alan YOUNG 楊豪業先生

Executive Committee Member & Profile & Events Sub-com Chairman, HKRSA
香港退休計劃協會行政委員會成員及活動籌組小組委員會主席

Alan Young is the Co-Head of Hong Kong. He provides managerial oversight of the Hong Kong office for respective business units including Sales, Client Service, Marketing, Mid-back office operations. He executes and monitors the implementation of Board-approved business objectives, strategies, and plans and the effectiveness of organizational structure and controls.

Mr. Young is also the Head of Institutional Business, Greater China and Head of Institutional Client Services, Core Asia. He is responsible for overseeing distribution of the company's institutional products in Greater China and leads a client servicing team across key Asia markets in South Korea, Hong Kong, Singapore, and Malaysia. Based in Hong Kong, Mr. Young works closely with regional and country teams to develop and implement product distribution strategies across Core Asia and to support the growth of Franklin Templeton's institutional business.

Furthermore, Mr. Young has active participation in industry associations including the Hong Kong Retirement Schemes Association as Director, Executive Committee, and Chairman of its Profile & Events sub-committee, the Hong Kong Investment Funds Association Pension sub-committee.

楊豪業先生是富蘭克林鄧普頓香港的聯席主管。楊先生負責香港辦公室不同部門營運，包括銷售、客戶服務、市場營銷、中端及後台的行政管理工作。他負責執行及監察董事會認可的企業目標、策略、及計劃，以及有效的機構組織及監控。

楊先生亦兼任大中華區域機構業務主管和亞洲機構客戶主管。他負責公司大中華區機構產品的分銷，並領導一支客戶服務團隊，橫跨南韓、香港、新加坡和馬來西亞等主要亞洲市場。楊先生常駐香港，與區域和在地國家團隊緊密合作，在核心亞洲地區內制定和執行產品分銷策略，以支持富蘭克林鄧普頓機構業務的發展。

楊先生活躍於業界組織，包括出任香港退休計劃協會執行委員會的董事，及擔任其退休小組委員會的活動籌組小組委員會主席，亦兼任香港投資基金公會退休金委員會成員。